STATE OF OKLAHOMA

2nd Session of the 58th Legislature (2022)

AS INTRODUCED

insurance coverage; defining terms; requiring certain bills be sent to Legislative Actuary; establishing

establishing procedure for consideration of mandate

subject to full actuarial investigation; requiring

establishing procedure for consideration of mandate bills in Legislature after investigation; requiring

purpose of hiring Actuary; adding required experience

for certain hiring; providing for codification; and

certain documents be attached to certain enrolled bills; amending 74 O.S. 2021, Section 452.15, which

relates to Legislative Actuary duties; modifying

Legislative Actuary to complete investigation on mandate bills by a certain date; requiring actuarial

investigation be attached to certain documents; establishing procedure for amending mandate bills;

An Act relating to health insurance; creating the Oklahoma Health Insurance Mandate Legislation

Actuarial Analysis Act; amending 36 O.S. 2021, Section 6011, which relates to mandated health

procedure for introduction of mandate bills;

bills in committee; requiring certain bills be

SENATE BILL 1153 By: Montgomery

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BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

providing an effective date.

SECTION 1. NEW LAW A new section of law to be codified

in the Oklahoma Statutes as Section 6010 of Title 36, unless there

is created a duplication in numbering, reads as follows:

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This act shall be known and may be cited as the "Oklahoma Health Insurance Mandate Legislation Actuarial Analysis Act".

SECTION 2. AMENDATORY 36 O.S. 2021, Section 6011, is amended to read as follows:

Section 6011. A. Any mandated health insurance coverage signed into law after November 1, 2016, for specific health services, benefits, diseases, copay structure, formulary structure or for certain providers of health care services shall also apply to the Oklahoma Employees Health Insurance Plan.

- B. As used in this section, act:
- 1. "Amendment" means any amendment including a substitute bill, which includes a mandate on a health plan, and is made:
 - a. by any committee, author, or committee member of the

 House of Representatives or Senate committee, as a

 committee amendment or substitute bill,
 - b. by any member of the Legislature, as a floor amendment or substitute bill, or
 - c. by a conference committee of the House of Representatives or Senate;
- 2. "Health plan" means any plan or arrangement as defined in subsection C of Section 6060.4 of this title;
- 3. "Legislative Actuary" means the firm or entity that enters into a contract with the Legislative Service Bureau pursuant to

Section 452.15 of Title 74 of the Oklahoma Statutes to provide the actuarial services and other duties provided for in this act;

- 4. "Mandate" means required coverage for services specified by law, treatments, benefits, productions, drugs, conditions, providers, provider reimbursement levels, copay structures, or utilization of specific administrative services;
- 5. "Mandate bill" means any bill or joint resolution introduced or amended by a member or a committee of the Legislature that creates or amends any law mandating a health plan to provide coverage;
- 6. "Oklahoma Employees Health Insurance Plan" shall have the same meaning as "health insurance plan" as defined in Section 1303 of Title 74 of the Oklahoma Statutes; and
- 7. "Physician" means a doctor of medicine or a doctor of
 osteopathic medicine licensed by and in good standing with the State
 Board of Medical Licensure and Supervision, the State Board of
 Osteopathic Examiners, or the Board of Podiatric Medical Examiners.

 SECTION 3. NEW LAW A new section of law to be codified
 in the Oklahoma Statutes as Section 6012 of Title 36, unless there
 is created a duplication in numbering, reads as follows:

Prior to the introduction of any bill or joint resolution
mandating a health plan to provide coverage, the applicable
legislative staff, on behalf of the member of the Legislature who
intends to be the primary author of the bill, shall present an exact

copy of the proposed bill that shall bear an Insurance Bill (IB) number to the Legislative Actuary. The Actuary shall determine whether the proposed bill is a mandate bill having a fiscal impact on insurance premiums or a mandate bill not having a fiscal impact on insurance premiums and provide a written certification of that determination to the member. If the proposed bill is then introduced into the Legislature, it shall have attached the certification of the Actuary. If the bill is certified as a mandate bill having a fiscal impact, its introduction shall be limited by the provisions of this act.

- SECTION 4. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 6013 of Title 36, unless there is created a duplication in numbering, reads as follows:
- A. Any bill or joint resolution mandating a health plan to provide coverage that has a fiscal impact on insurance premiums may be introduced according to the applicable deadlines established by the House of Representatives or the Senate only in odd-numbered years during the regular session. It may be passed by the Legislature only in even-numbered years of the regular session. Any mandate bill determined by the Legislative Actuary in an even-numbered year to be a fiscal mandate bill may be introduced in an even-numbered year but shall not be considered by the Legislature.
- B. When a mandate bill having a fiscal impact is introduced, it shall be assigned to the respective House of Representatives or

Senate standing committee or subcommittee that is responsible for the consideration of health insurance legislation. If a majority of the total membership of the committee is opposed to the bill on its merits, no actuarial investigation provided for in this act shall be necessary and the bill shall not be reported out by the committee or considered by the Legislature. If a majority of the committee votes in favor of an actuarial investigation of the bill, the investigation shall be required as provided in this act. No mandate bill having a fiscal impact may be reported out of the committee or considered by the House of Representatives or Senate without an actuarial investigation.

- SECTION 5. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 6014 of Title 36, unless there is created a duplication in numbering, reads as follows:
- A. A bill or joint resolution mandating a health plan to provide coverage that has a fiscal impact on insurance premiums that the assigned committee may consider may be amended by the committee. If a mandate bill having a fiscal impact is changed by the committee, the change shall be accomplished only by a substitute bill.
- B. Immediately after a mandate bill having a fiscal impact has been considered and the committee has voted in favor of an actuarial investigation, the chair of the committee or applicable legislative staff shall transmit an exact copy of the bill or substitute bill to

the Legislative Actuary. The submission of the bill to the Actuary shall have attached a letter signed by the chair of the committee requesting the Actuary to complete an actuarial investigation of the bill.

- SECTION 6. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 6015 of Title 36, unless there is created a duplication in numbering, reads as follows:
- A. If an actuarial investigation of a bill or joint resolution mandating a health plan to provide coverage having a fiscal impact on insurance premiums is requested under this act, it shall be the duty of the Legislative Actuary to complete his or her investigation not later than December 1 of the same year during which the request for the actuarial investigation is made.
- B. By no later than December 1 of the same year that the request for an actuarial investigation is made, the completed actuarial investigation shall be submitted by the Actuary to the applicable legislative staff and the chair of the committee who requested the investigation. It shall include a summary of the findings of the Actuary.
- C. The chair of the committee, or applicable legislative staff, upon receipt of the information provided for under subsection B of this section, shall cause the summary of the actuarial investigation to be attached to all copies of the version of the bill that was submitted to the Actuary and shall make the bill available to

committee members, other legislators, and any other interested parties. The summary of the actuarial investigation shall be attached to the version of the bill sent to the Actuary for actuarial investigation.

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SECTION 7. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 6016 of Title 36, unless there is created a duplication in numbering, reads as follows:

- When a bill or joint resolution mandating a health plan to provide coverage having a fiscal impact on insurance premiums has had an actuarial investigation pursuant to this act, the bill may be considered at the next regular session of the Legislature, if the bill as originally introduced was not changed by the committee and the original version was submitted to the Legislative Actuary for an actuarial investigation. Provided, however, that the original version of the bill is the only one, except as otherwise provided by this section, that may be considered by the assigned committee or by the House of Representatives or the Senate. If the original bill was substituted by the committee and the substitute version was the version submitted to the Actuary, the substitute bill is the only one, except as otherwise provided by this section, that may be considered by the committee or by the House of Representatives or the Senate.
- B. After completion of an actuarial investigation, any amendment to a mandate bill having a fiscal impact shall be out of

order and shall not be allowed either by a committee or by the House of Representatives or the Senate without submission to the Legislative Actuary. Any amendment to a mandate bill having a fiscal impact shall be submitted to the Actuary by the chair of the committee or applicable staff, if a committee amendment, or by the Presiding Officer or applicable staff of the Senate or the House of Representatives on the day the amendment is filed, if a floor If the Actuary certifies in writing that the amendment is a nonfiscal amendment and provides an actuarial certification as required in this act, then the bill as amended, with the certification attached to the original of the amendment, may continue in the legislative process. If the Actuary issues a certification that the amendment is a fiscal amendment, the progress of the bill shall end and the bill shall not be considered further by either the House of Representatives or the Senate.

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C. An amendment to a mandate bill having a fiscal impact that is prohibited by subsection B of this section may be withdrawn by the committee that made the amendment, if a committee amendment, or by the Senate or House of Representatives, if a floor amendment. If the amendment is withdrawn, the bill may continue in the legislative process as any other bill, unless it is subsequently amended.

SECTION 8. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 6017 of Title 36, unless there is created a duplication in numbering, reads as follows:

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The enrolled act resulting from a bill that is subject to the legislative procedures provided for in this act shall have attached thereto the original or a true and correct copy of all certificates and summaries of actuarial investigations submitted by the Legislative Actuary pursuant to the requirements of this act.

SECTION 9. AMENDATORY 74 O.S. 2021, Section 452.15, is amended to read as follows:

Section 452.15. A. The Legislative Service Bureau is authorized and directed to enter into a contract with a person or firm for the purposes of performing the services and duties of the Legislative Actuary as provided for in the Oklahoma Pension Legislation Actuarial Analysis Act and the Oklahoma Health Insurance Mandate Legislation Actuarial Analysis Act.

- The person or firm who shall perform the duties of the Legislative Actuary for an analysis for the Oklahoma Pension Legislation Actuarial Analysis Act shall:
- 1. Be a member of the American Academy of Actuaries, an Associate or Fellow of the Society of Actuaries or an enrolled actuary; and
- 2. Have substantially provided actuarial services for large, public retirement systems.
- C. The person or firm who shall perform the duties of the Legislative Actuary for an analysis for the Oklahoma Health Insurance Mandate Legislation Actuarial Analysis Act shall:

1	1. Be a member of the American Academy of Actuaries, an	
2	Associate or Fellow of the Society of Actuaries or an enrolled	
3	actuary;	
4	2. Have substantially provided actuarial services for a large	
5	health plan when selected for an analysis for the Oklahoma Health	
6	Insurance Mandate Legislation Actuarial Analysis Act; and	
7	3. Not currently be employed by or have any contract for	
8	employment with an insurer offering a health plan in this state, as	
9	defined in this act.	
10	SECTION 10. This act shall become effective November 1, 2022.	
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